

DIGITAL RECORDKEEPING

COMPLETING THIS GUIDE WILL PROVIDE AN INVALUABLE RESOURCE TO YOU AND YOUR FAMILY. PLEASE STORE YOUR INFORMATION IN A SAFE PLACE ALONG WITH YOUR ACCESSIBLE FINANCIAL RECORDS.

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Martin J. Coursey is a registered representative of and offers securities, investment advisory and financial planning services through MML Investors Services, LLC. Member SIPC. (www.sipc.org).
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PHONE AND COMPUTER PASSWORDS

Name	Cell Phone Number	Password Lock
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Cell Phone Carrier Website	Username	Password
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Home Telephone Number	Voicemail Number	Password
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Home Security Company	Phone Number	Password
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Internet Provider	Username	Password
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Home Computer (1)	Username	Password
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Home Computer (2)	Username	Password
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Laptop/Tablet/iPad (1)	Username	Password
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Laptop/Tablet/iPad (2)	Username	Password
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Office Computer (1)	Username	Password
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Vacation Home Phone Number	Voicemail Number	Password
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Vacation Home Security Number	Phone Number	Password
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EMAIL

Personal Email Address (1)

Password

Personal Email Address (2)

Password

Work Email Address (1)

Password

Work Email Address (2)

Password

MEDICAL, INSURANCE & SOCIAL SECURITY

Medical Carrier

Username

Password

Medicare

Username

Password

Social Security

Username

Password

Dental Insurance

Username

Password

Medical Records

Username

Password

Property & Casualty

Username

Password

Auto Insurance

Username

Password

FINANCIAL ACCOUNTS

Personal Banking

Username

Password

Personal Banking

Username

Password

Business Banking

Username

Password

Business Banking

Username

Password

401K

Username

Password

401K

Username

Password

IRA

Username

Password

Rollover IRA

Username

Password

Work Benefits

Username

Password

Work Benefits

Username

Password

Brokerage (1)

Username

Password

Brokerage (2)

Username

Password

Credit Card (1)

Username

Password

Credit Card (2)

Username

Password

Credit Card (3)

Username

Password

SOCIAL NETWORKING

Facebook

Username

Password

Google +

Username

Password

Instagram

Username

Password

LinkedIn

Username

Password

Twitter

Username

Password

Apple

Username

Password

FaceBook Messenger

Username

Password

iTunes

Username

Password

Skype

Username

Password

Snapchat

Username

Password

WhatsApp

Username

Password

Other

Username

Password

Other

Username

Password

Other

Username

Password



DOMAIN NAMES, WEB PAGES, BLOGS

Website (1)	Username	Password
Website (2)	Username	Password
Website (3)	Username	Password
Website (4)	Username	Password

ONLINE STORAGE

Apple iCloud	Username	Password
Dropbox	Username	Password
Google Drive	Username	Password
Microsoft OneDrive	Username	Password

ONLINE SHOPPING, AUCTIONS

Amazon	Username	Password
Craigslist	Username	Password
PayPal	Username	Password
eBay	Username	Password
Other	Username	Password