

DIGITAL RECORDKEEPING

COMPLETING THIS GUIDE WILL PROVIDE AN INVALUABLE RESOURCE TO YOU AND YOUR FAMILY. PLEASE STORE YOUR INFORMATION IN A SAFE PLACE ALONG WITH YOUR ACCESSIBLE FINANCIAL RECORDS.

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Martin J. Coursey is a registered representative of and offers securities, investment advisory and financial planning services through MML Investors Services, LLC. Member SIPC. (www.sipc.org).
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PHONE AND COMPUTER PASSWORDS

Name	Cell Phone Number	Password Lock
Cell Phone Carrier Website	Username	Password
Home Telephone Number	Voicemail Number	Password
Home Security Company	Phone Number	Password
Internet Provider	Username	Password
Home Computer (1)	Username	Password
Home Computer (2)	Username	Password
Laptop/Tablet/iPad (1)	Username	Password
Laptop/Tablet/iPad (2)	Username	Password
Office Computer (1)	Username	Password
Vacation Home Phone Number	Voicemail Number	Password
Vacation Home Security Number	Phone Number	Password

EMAIL

Personal Email Address (1)

Password

Personal Email Address (2)

Password

Work Email Address (1)

Password

Work Email Address (2)

Password

MEDICAL, INSURANCE & SOCIAL SECURITY

Medical Carrier

Username

Password

Medicare

Username

Password

Social Security

Username

Password

Dental Insurance

Username

Password

Medical Records

Username

Password

Property & Casualty

Username

Password

Auto Insurance

Username

Password

FINANCIAL ACCOUNTS

Personal Banking	Username	Password
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Personal Banking	Username	Password
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Business Banking	Username	Password
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Business Banking	Username	Password
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401K	Username	Password
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401K	Username	Password
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IRA	Username	Password
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Rollover IRA	Username	Password
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Work Benefits	Username	Password
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Work Benefits	Username	Password
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Brokerage (1)	Username	Password
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Brokerage (2)	Username	Password
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Credit Card (1)	Username	Password
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Credit Card (2)	Username	Password
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Credit Card (3)	Username	Password
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SOCIAL NETWORKING

Facebook	Username	Password
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Google +	Username	Password
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Instagram	Username	Password
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LinkedIn	Username	Password
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Twitter	Username	Password
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Apple	Username	Password
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FaceBook Messenger	Username	Password
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iTunes	Username	Password
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Skype	Username	Password
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Snapchat	Username	Password
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WhatsApp	Username	Password
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Other	Username	Password
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Other	Username	Password
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Other	Username	Password
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DOMAIN NAMES, WEB PAGES, BLOGS

Website (1)	Username	Password
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Website (2)	Username	Password
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Website (3)	Username	Password
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Website (4)	Username	Password
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ONLINE STORAGE

Apple iCloud	Username	Password
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Dropbox	Username	Password
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Google Drive	Username	Password
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Microsoft OneDrive	Username	Password
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ONLINE SHOPPING, AUCTIONS

Amazon	Username	Password
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Craigslist	Username	Password
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PayPal	Username	Password
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eBay	Username	Password
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Other	Username	Password
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