



Digital Recordkeeping

Completing this guide will provide an invaluable resource to you and your family. Please store your information in a safe place along with your accessible financial records.

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Martin J. Coursey is a registered representative of and offers securities, investment advisory, and financial planning services through MML Investors Services, LLC. Member SIPC. (www.sipc.org) Supervisory Office, 2321 Whitney Avenue, Hamden, CT 06518 (203) 288-5700. Coursey Financial Group is not a subsidiary or affiliate of MML Investors Services, LLC or its affiliated companies.

Phone and Computer Passwords

Name	Cell Phone Number	Password Lock
Cell Phone Carrier Website	Username	Password
Home Telephone Number	Voicemail Number	Password
Home Security Company	Phone Number	Password
Internet Provider	Username	Password
Home Computer (1)	Username	Password
Home Computer (2)	Username	Password
Laptop/Tablet/iPad (1)	Username	Password
Laptop/Tablet/iPad (2)	Username	Password
Office Computer (1)	Username	Password
Vacation Home Phone Number	Voicemail Number	Password
Vacation Home Security Number	Phone Number	Password

Email

Personal Email Address (1)	Password
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Personal Email Address (2)	Password
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Work Email Address (1)	Password
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Work Email Address (2)	Password
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Medical, Insurance & Social Security

Medical Carrier	Username	Password
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Medicare	Username	Password
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Social Security	Username	Password
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Dental Insurance	Username	Password
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Medical Records	Username	Password
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Property & Casualty	Username	Password
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Auto Insurance	Username	Password
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Financial Accounts

Personal Banking	Username	Password
Personal Banking	Username	Password
Business Banking	Username	Password
Business Banking	Username	Password
401K	Username	Password
401K	Username	Password
IRA	Username	Password
Rollover IRA	Username	Password
Work Benefits	Username	Password
Work Benefits	Username	Password
Brokerage (1)	Username	Password
Brokerage (2)	Username	Password
Credit Card (1)	Username	Password
Credit Card (2)	Username	Password
Credit Card (3)	Username	Password

Social Networking

Facebook	Username	Password
Google +	Username	Password
Instagram	Username	Password
LinkedIn	Username	Password
Twitter	Username	Password
Apple	Username	Password
FaceBook Messenger	Username	Password
iTunes	Username	Password
Skype	Username	Password
Snapchat	Username	Password
WhatsApp	Username	Password
Other	Username	Password
Other	Username	Password
Other	Username	Password

Domain Names, Web Pages, Blogs

Website (1)	Username	Password
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Website (2)	Username	Password
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Website (3)	Username	Password
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Website (4)	Username	Password
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Online Storage

Apple iCloud	Username	Password
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Dropbox	Username	Password
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Google Drive	Username	Password
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Microsoft OneDrive	Username	Password
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Other	Username	Password
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Online Shopping, Auctions

Amazon	Username	Password
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Craigslist	Username	Password
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PayPal	Username	Password
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eBay	Username	Password
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Other	Username	Password
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